

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of New York (State)

Case number (if known): Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Vanderbilt Minerals, LLC

2. All other names debtor used in the last 8 years. Include any assumed names, trade names, and doing business as names.

3. Debtor's federal Employer Identification Number (EIN) 13 - 143 2885

4. Debtor's address. Principal place of business: 33 Winfield Street, Norwalk, CT 06855. Mailing address, if different from principal place of business: 1837 State HWY 812, Gouverneur, NY 13624.

5. Debtor's website (URL) https://www.vanderbiltminerals.com/



Debtor Vanderbilt Minerals, LLC
Name

Case number (if known) _____

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .

2 1 2 3

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Vanderbilt Minerals, LLC Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
Case number, if known _____

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

- Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

- Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- 1-49
- 1,000-5,000
- 25,001-50,000
- 50-99
- 5,001-10,000
- 50,001-100,000
- 100-199
- 10,001-25,000
- More than 100,000
- 200-999

Debtor Vanderbilt Minerals, LLC Case number (if known) _____
Name

- 15. Estimated assets**
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

- 16. Estimated liabilities**
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02 / 16 / 2026
MM / DD / YYYY

/s/ Dean Vomero
 Signature of authorized representative of debtor
 Title Chief Restructuring Officer

Dean Vomero
 Printed name

18. Signature of attorney

/s/ Charles J. Sullivan
 Signature of attorney for debtor

Date 02 / 16 / 2026
MM / DD / YYYY

Charles J. Sullivan
 Printed name

Bond, Schoeneck & King PLLC
 Firm name

One Lincoln Center
 Number Street

Syracuse NY 13202
 City State ZIP Code

315-218-8000 csullivan@bsk.com
 Contact phone Email address

507717 NY
 Bar number State

Debtor name Vanderbilt Minerals, LLCUnited States Bankruptcy Court for the: Northern District of New York

(State)

 Check if this is an amended filing

Case number (if known): _____

Chapter 11 Case: List of Law Firms with Significant Talc Claims Against the Debtor

The following is an alphabetical list of the law firms with the most significant representations of parties with talc claims against Vanderbilt Minerals, LLC, as debtor (the "Debtor"), based on the volume of claims or related factors (the "Top Talc Counsel List"). Concurrently with this petition, the Debtor has filed a motion seeking authority to file this Top Talc Counsel List in lieu of a list of the 20 largest unsecured creditors.¹

| | Name of law firm and complete mailing address, including zip code | Name, telephone number, and email address of law firm contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|---|---|---|---|--|-----------------------------------|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Belluck Law, LLP 546 Fifth Ave. New York, NY 10036 | Seth Dymond Joseph W. Belluck Tel: (212) 681-1575 jbelluck@bellucklaw.com | Talc Personal Injury | Disputed/ Contingent/ Unliquidated | N/A | N/A | Unliquidated |
| 2 | Cooney & Conway 120 North Lasalle Street Chicago, IL 60602 | David Barrett Tel: (312) 236-6166 dbarrett@cooneyconway.com | Talc Personal Injury | Disputed/ Contingent/ Unliquidated | N/A | N/A | Unliquidated |
| 3 | Dalton & Associates, P.A. 1106 West Tenth Street Wilmington, DE 19806 | Bartholomew J. Dalton Ipek Kurul Andrew C. Dalton Michael C. Dalton Tel (302) 652-2050 ikurul@bdaltonlaw.com | Talc Personal Injury | Disputed/ Contingent/ Unliquidated | N/A | N/A | Unliquidated |
| 4 | Early, Lucarelli, Sweeney & Meisenkothen One Century Tower, 265 Church St New Haven, CT 06510 122 E 42nd St #4700 New York, NY 10168 | Kyle Navin Jessica Liberati Tel: (203) 777-7799 bkenney@elslaw.com | Talc Personal Injury | Disputed/ Contingent/ Unliquidated | N/A | N/A | Unliquidated |
| 5 | Law Offices of Michael P. Joyce 50 Congress Street, Suite 840 Boston, MA 02109 | Rafael J. Colmenares Michael P. Joyce Tel: (617) 720-1222 rcolmenares@mpjoycelaw.com mpjoyce@mpjoycelaw.com | Talc Personal Injury | Disputed/ Contingent/ Unliquidated | N/A | N/A | Unliquidated |

¹ This list is in substantially the same form as Official Bankruptcy Form 204 for chapter 11 cases setting forth the list of creditors, other than insiders, who have the 20 largest unsecured claims against a debtor.

| | Name of law firm and complete mailing address, including zip code | Name, telephone number, and email address of law firm contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|---|--|--|---|--|---|---|-----------------|
| | | | | | If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 6 | <p>Maune Raichle Hartley French & Mudd, LLC</p> <p>1900 Powell Street, Suite 200 Emeryville, CA 94608</p> <p>70 Washington Street, Suite 200 Oakland, CA 94607</p> <p>777 S Harbour Island Blvd, Ste 310 Tampa, FL 33602</p> <p>1015 Locust Street, Suite 1200 St. Louis, MO 63101</p> <p>2 Club Centre Ct. Edwardsville, IL 62025</p> <p>150 West 30th Street, Ste. 201 New York, NY 10001</p> <p>80 SE Madison Street, Suite 310 Portland, OR 97214</p> <p>101 SW Main Street, Suite 1820 Portland, OR 97204</p> <p>325-41 Chestnut St. Philadelphia, PA 19106</p> <p>P.O. Box 2492 Mount Pleasant, SC 29465</p> | <p>David L. Amell David L. Rancilio Arya A. Shirani Garvey C. Vincent Dawn Besserman Nate Mudd</p> <p>Kendra J. Summers Meredith B. Good Nathaniel Falds Tel: (800) 358-5922 damell@mrhfmlaw.com drancilio@mrhfmlaw.com ashirani@mrhfmlaw.com gvincent@mrhfmlaw.com dbesserman@mrhfmlaw.com nmudd@mrhfmlaw.com PNWService@mrhfmlaw.com nfalda@mrhfmlaw.com</p> | Talc Personal Injury | Disputed/ Contingent/ Unliquidated | N/A | N/A | Unliquidated |
| 7 | <p>Meirowitz & Wasserberg, LLP 535 5th Avenue, 23rd Floor New York, NY 10017</p> <p>95 Third Street, 2d Floor</p> | <p>Sarah Gilson Daniel Wasserberg Tel: (212) 897-1988 sgilson@mwinjurylaw.com</p> | Talc Personal Injury | Disputed/ Contingent/ Unliquidated | N/A | N/A | Unliquidated |
| 8 | <p>Onderlaw, LLC 110 E Lockwood Ave. St. Louis, MO 63119</p> | <p>John F. Theil Tel: (314) 963-9000 asbestos@onderlaw.com</p> | Talc Personal Injury | Disputed/ Contingent/ Unliquidated | N/A | N/A | Unliquidated |
| 9 | <p>Shrader & Associates, LLP 9 Greenway Plaza, Suite 2300 Houston, TX 77046</p> <p>3 Professional Park Dr., Suite A Maryville, IL 62062</p> | <p>Ross D. Stomel Allyson M. Romani Tel: (346) 409-2995 ross@shraderlaw.com allyson@shraderlaw.com</p> | Talc Personal Injury | Disputed/ Contingent/ Unliquidated | N/A | N/A | Unliquidated |

| | Name of law firm and complete mailing address, including zip code | Name, telephone number, and email address of law firm contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|----|--|--|---|--|---|---|-----------------|
| | | | | | If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 10 | <p>Simmons Hanly Conroy LLC</p> <p>100 N. Pacific Coast Highway El Segundo, CA 90245</p> <p>455 Market Street, Suite 1270 San Francisco, CA 94105</p> <p>One Court Street Alton, IL 62002</p> <p>255 Alhambra Circle, Suite 320 Coral Gables, FL 33134</p> <p>112 Madison Ave 7th Floor New York, NY 10016</p> | <p>Deborah R. Rosenthal Crystal G. Foley Christine A. Renken Juan P. Bauta, II John B. Wetmore Tel: (415) 536-3986 drosenthal@simmonsfirm.com cfoley@simmonsfirm.com crenken@simmonsfirm.com jlbauta@simmonsfirm.com</p> | Talc Personal Injury | Disputed/ Contingent/ Unliquidated | N/A | N/A | Unliquidated |
| 11 | <p>Simon Greenstone Panateir, PC</p> <p>301 East Ocean Blvd. Long Beach, CA 90802</p> <p>1201 Elm St. Dallas, TX 75270</p> <p>750 Third Avenue, Suite 976 New York, NY 1001</p> <p>420 Lexington Avenue, Suite 2848 New York, NY 10170</p> | <p>Holly C. Peterson Brendan J. Tully Tel. (214) 276-7680 hpterson@sgptrial.com</p> | Talc Personal Injury | Disputed/ Contingent/ Unliquidated | N/A | N/A | Unliquidated |
| 12 | <p>SWMW Law, LLC 701 Market St. #1000 St. Louis, MO 63101</p> | <p>Stephanie L. Gold Tel: (314) 480-5180 asbestos@swmwlaw.com</p> | Talc Personal Injury | Disputed/ Contingent/ Unliquidated | N/A | N/A | Unliquidated |
| 13 | <p>The Gori Law Firm PC 156 N. Main Street Edwardsville, IL 62025</p> <p>360 Lexington Ave F20 New York, NY 10017</p> <p>122 East 42nd Street, Suite 4700 New York, New York 10168</p> | <p>Sara M. Salger Erin L. Beavers Jason J. Steinmeyer Ivan D. Cason Jason M. Hodrinsky Tel: (618) 659-9833 asbestoslitigation@gorilaw.com</p> | Talc Personal Injury | Disputed/ Contingent/ Unliquidated | N/A | N/A | Unliquidated |
| 14 | <p>Thornton Law Firm One Lincoln St. Boston, MA 02110</p> <p>100 Summer Street, 30th Floor Boston, MA 02110</p> <p>84 State Street, 4th Floor Boston, MA 02109</p> | <p>Jotham Kinder Andrew Wainwright Andrea Landry Tel: (617) 720-1333 jkinder@tenlaw.com awainwright@tenlaw.com alandry@tenlaw.com</p> | Talc Personal Injury | Disputed/ Contingent/ Unliquidated | N/A | N/A | Unliquidated |

| | Name of law firm and complete mailing address, including zip code | Name, telephone number, and email address of law firm contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|----|--|--|---|--|---|---|-----------------|
| | | | | | If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 15 | <p>Weitz & Luxenberg, PC</p> <p>1800 Century Park East Ste 700 Los Angeles, CA 90067</p> <p>700 Broadway New York, NY 10003</p> <p>200 Lake Drive East – Suite 205 Cherry Hill, NJ 08002</p> | <p>Benno Ashrafi</p> <p>Brandon DuPree</p> <p>Michelle C. Murtha</p> <p>Tel: (310) 247-0921</p> <p>bashrafi@weitzlux.com</p> <p>bdupree@weitzlux.com</p> | Talc Personal Injury | Disputed/ Contingent/ Unliquidated | N/A | N/A | Unliquidated |

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF NEW YORK
UTICA DIVISION**

| | |
|---|---|
| In re: Vanderbilt Minerals, LLC Debtor. | Chapter 11 Case No. 26-_____ (WAK) |
|---|---|

CORPORATE OWNERSHIP STATEMENT

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Vanderbilt Minerals, LLC states as follows:

| Debtor | Name and Address of Equity Interest Holder | Percentage of Interests Held |
|--------------------------|--|-------------------------------------|
| Vanderbilt Minerals, LLC | R.T. Vanderbilt Holding Company, Inc. 30 Winfield Street Norwalk, CT 06855 | 100% |

Fill in this information to identify the case and this filing:

Debtor Name Vanderbilt Minerals, LLC
United States Bankruptcy Court for the: Northern District of New York
(State)
Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02 / 16 / 2026
MM / DD / YYYY

X /s/ Dean Vomero
Signature of individual signing on behalf of debtor

Dean Vomero
Printed name

Chief Restructuring Officer
Position or relationship to debtor